

ANNEX I

BG	СЪОБЩЕНИЕ ЗА ПРОИЗВОДСТВО ПО НЕСЪСТОЯТЕЛНОСТ
ES	ANUNCIO DE PROCEDIMIENTO DE INSOLVENCIA
CS	OZNÁMENÍ O INSOLVENČNÍM ŘÍZENÍ
DA	MEDDELELSE OM INDLEDNING AF INSOLVENSBEHANDLING
DE	MITTEILUNG ÜBER EIN INSOLVENZVERFAHREN
EN	NOTICE OF INSOLVENCY PROCEEDINGS
ET	MAKSEJÕUETUSMENETLUSE TEATIS
EL	ΑΝΑΚΟΙΝΩΣΗ ΔΙΑΔΙΚΑΣΙΑΣ ΑΦΕΡΕΓΓΥΟΤΗΤΑΣ
FR	NOTE CONCERNANT LA PROCÉDURE D'INSOLVABILITÉ
GA	FÓGRA FAOI IMEACHTAÍ DÓCMHAINNEACHTA
HR	OBAVIJEST O POSTUPKU U SLUČAJU NESOLVENTNOSTI
IT	AVVISO DI PROCEDURA D'INSOLVENZA
LV	PAZIŅOJUMS PAR MAKSĀTNESPĒJAS PROCEDŪRU
LT	PRANEŠIMAS APIE NEMOKUMO BYLĄ
HU	ÉRTESÍTÉS FIZETÉSKÉPTELENSÉGI ELJÁRÁSRÓL
MT	AVVIŻ TA' PROCEDIMENTI TA' INSOLVENZA
NL	KENNISGEVING VAN INSOLVENTIEPROCEDURE
PL	POWIADOMIENIE O POSTĘPOWANIU UPADŁOŚCIOWYM
PT	AVISO SOBRE PROCESSO DE INSOLVÊNCIA
RO	NOTIFICARE PRIVIND PROCEDURA DE INSOLVENȚĂ
SK	OZNAM O INSOLVENČNOM KONANÍ
SL	OBVESTILO O POSTOPKU V PRIMERU INSOLVENTNOSTI
FI	ILMOITUS MAKSUKYVYTTÖMYYSMENETTELYSTÄ
SV	UNDERRÄTTELSE OM INSOLVENSFÖRFARANDEN

(Article 54 (3) of Regulation (EU) 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings – OJ L 141, 5.6.2015, p. 19)

IMPORTANT INFORMATION FOR CREDITORS:

You are hereby informed in accordance with Article 54 of Regulation (EU) 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings that insolvency proceedings¹ have been opened in another Member State with regard to your debtor (indicated in point 1 of this form) .

- You are invited to lodge any claims you have against the debtor, as set out below.**
- You may be invited to lodge any claims you have against the debtor by separate notice at a later point in time, provided that the requirements for lodging a claim under national law are met.**
- You do not need to lodge your claims individually.**

If you are invited to lodge your claims, you can do this by using the standard form for the lodgement of claims which

- is attached to this notice or**
- can be downloaded from the following link:**

Language

Claims may be lodged in any official language of the institutions of the European Union. Irrespective of this, you may later be required to provide a translation in the official language of the Member State of the opening of proceedings or, if there are several official languages in that Member State, in the official language or one of the official languages of the place where insolvency proceedings have been opened, or in another language which that Member State has indicated it can accept (the languages indicated by the Member States are to be found here: [https://e-justice.europa.eu/content_insolvency-447-en.do?clang=en]²).

Additional information:

You can find further information on insolvency proceedings in the Member States under the following link: [https://e-justice.europa.eu/content_insolvency-447-en.do?clang=en]

You can trace relevant information on the particular insolvency proceeding concerned by this notification through the following website of the European e-Justice Portal: [...]^{2,3}

¹ "Insolvency proceedings" are proceedings in the meaning of Article 1 of Regulation (EU) 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings (OJ L 141, 5.6.2015, p. 19). These proceedings are listed in Annex A of that Regulation.

² When using this form, please, always refer to the hyperlink actually leading to the relevant webpage of the European e-Justice Portal

³ Please, take note, that this function of the European e-Justice Portal will only be operational from 26 June 2019 (see Article 92 of Regulation (EU) 2015/848).

GUIDELINES FOR FILLING IN THIS FORM:

THIS STANDARD NOTICE FORM MUST BE FILLED IN BY THE COURT HAVING JURISDICTION IN THE INSOLVENCY PROCEEDINGS AGAINST THE DEBTOR OR BY THE INSOLVENCY PRACTITIONER APPOINTED BY THAT COURT IN THOSE PROCEEDINGS.

THE FORM NEEDS TO BE SENT TO KNOWN CREDITORS WHO ARE LOCATED IN OTHER MEMBER STATES.

Language of this form

This notification form shall be transmitted in the official language of the State of the opening of proceedings or, if there are several official languages in that Member State, in the official language or one of the official languages of the place where insolvency proceedings have been opened, or in another language which that State has indicated it can accept, in accordance with Article 55(5) of Regulation (EU) 2015/848, if it can be assumed that that language is easier for the foreign creditors to understand.

Means of notification:

In order to ensure a swift transmission of information to creditors residing or seated in another Member State of the European Union, Regulation (EC) No 1393/2007 of the European Parliament and of the Council on the service of documents⁴ does not apply with regard to the obligation to inform creditors.

Guidelines to specific points of the form:

Section II of the form **should only be filled in, if by this notice you are also inviting the creditor to lodge his/her claims** against the debtor. If you do not fill in Section II, you are required to send another notification to the foreign creditors as soon as the obligation arises under the applicable insolvency law for those creditors to lodge their claims individually in the proceedings.

When you fill in a particular section of the form, please bear in mind the following:

- The provision of information in points marked **with an asterisk (*) is mandatory**.
- The provision of information in points marked **with double asterisks (**)** is **mandatory but subject to a condition. This condition is either indicated in brackets in the point concerned or in the sentence preceding the point.**
- The provision of information in points **without any specific marking is not mandatory.**

⁴ Regulation (EC) No 1393/2007 of the European Parliament and of the Council of 13 November 2007 on the service in the Member States of judicial and extrajudicial documents in civil or commercial matters (service of documents), and repealing Council Regulation (EC) No 1348/2000 (OJ L 324, 10.12.2007, p. 79)

Whenever you refer to a Member State in filling in this form, please use the following **country codes**: Austria (AT) Belgium (BE) Bulgaria (BG) Cyprus (CY) Czech Republic (CZ) Germany (DE) Estonia (EE) Greece (EL) Spain (ES) Finland (FI) France (FR) Croatia (HR) Hungary (HU) Ireland (IE) Italy (IT) Lithuania (LT) Luxembourg (LU) Latvia (LV) Malta (MT) Netherlands (NL) Poland (PL) Portugal (PT) Romania (RO) Sweden (SE) Slovenia (SI) Slovakia (SK) United Kingdom (UK)

In point 1.2 "**registration number**" means the individual identity number attributed under national law to the entity or person. If the debtor is a company or a legal person, this is the number given in the appropriate national (business or association) register. If the debtor is a natural person exercising an independent business or professional activity ("entrepreneurs"), this is the identification number in the Member State where insolvency proceedings have been opened, under which he/she pursues his/her business or professional activity. If, according to the national insolvency law of the Member State where insolvency proceedings have been opened, the tax number or personal ID number of the debtor is used for the purpose of the identification of the natural person exercising an independent business or professional activity, this number should be indicated.

In point 2.1, the "**type of insolvency proceedings**" should be indicated by referring to the appropriate national proceedings listed in Annex A to Regulation (EU) 2015/848 that were opened and, where applicable, any relevant subtype of such proceedings opened in accordance with national law.

In point 2.3 "**the court opening insolvency proceedings**" means the judicial body or any other competent body of a Member State empowered under its domestic law to open insolvency proceedings, to confirm such opening or to take decisions in the course of such proceedings.

The **date or the last day of the time limit** indicated in point 5 must not be less than 30 days following the publication of the opening of insolvency proceedings in the insolvency register of the Member State of the opening of proceedings, or if the information with regard to the debtor is not included in the national register, following the date of receipt of this notice by the creditor.

SECTION I

Details of the case

1. DEBTOR:
 - 1.1. Name* **Northvolt Ett AB**
 - 1.1.1. Name (if the debtor is a company or a legal person):
or
 - 1.1.2. Surname:
 - 1.1.3. First name(s):
(if the debtor is a natural person)
 - 1.2. Registration number (to be filled in if there is one under the national law in the Member State where insolvency proceedings have been opened):** **559154-7715**
 - 1.3. Address (unless point 1.5 is applicable)**: **c/o Ackordscentralen Stockholm KB**
 - 1.3.1. Street and number/PO box: **Strandvägen 35**
 - 1.3.2. Place and postal code: **114 56 Stockholm**
 - 1.3.3. Country: **Sweden**
 - 1.4. Alternative address:
 - 1.4.1. Street and number/PO box:
 - 1.4.2. Place and postal code:
 - 1.4.3. Country:
 - 1.5. Date and place of birth (to be filled in if the debtor is a natural person and his/her address is protected)**:
 - 1.6. Any additional information in relation to the identity of the debtor:
 - 1.6.1. Personal ID number of the debtor:
 - 1.6.2. Mother's full maiden name:
 - 1.6.3. Father's name:
 - 1.6.4. Nationality:
 - 1.6.5. Other (please, specify):

Points marked with *: the provision of information is mandatory.

Points marked with **: the provision of information is mandatory subject to a condition.

Points without any specific marking: the provision of information is facultative/optional.

2. THE INSOLVENCY PROCEEDINGS CONCERNED:
- 2.1. Type of insolvency proceedings opened with regard to the debtor*: **Bankruptcy**
- 2.2. The date of the opening of insolvency proceedings (within the meaning of Regulation (EU) 2015/848)*: **2025-03-12**
- 2.3. The court⁵ opening the insolvency proceedings*:
- 2.3.1. Name: **The district court of Stockholm**
- 2.3.2. Address:
- 2.3.2.1. Street and number/PO box: **Box 8307**
- 2.3.2.2. Place and postal code: **104 20 Stockholm**
- 2.3.2.3. Country: **Sweden**
- 2.4. Reference number of the case (to be filled in if there is any)**: **K 4945-25**
- 2.5. Insolvency practitioner(s) appointed in the proceedings (to be filled in if there are any)**:
- 2.5.1. Name: **Mikael Kubu**
- 2.5.2. Address: **Ackordscentralen Stockholm KB**
- 2.5.2.1. Street and number/PO box: **Strandvägen 35**
- 2.5.2.2. Place and postal code: **114 56 Stockholm**
- 2.5.2.3. Country: **Sweden**
- 2.5.2.4. E-mail address: **northvolt@ackordscentralen.se**

Points marked with *: the provision of information is mandatory.

Points marked with **: the provision of information is mandatory subject to a condition.

Points without any specific marking: the provision of information is facultative/optional..

⁵ The term "court" under this point means, in line with Article 2(6)(ii) of Regulation (EU) 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings, the judicial body or any competent body of a Member State empowered to open insolvency proceedings, to confirm such opening or to take decisions in the course of such proceedings.

SECTION II

Information concerning the lodgement of claims

3. BODY OR AUTHORITY EMPOWERED TO ACCEPT THE LODGEMENT OF CLAIMS*:
- The court indicated in point 2.3 of this form;
- or
- The insolvency practitioner indicated in point 2.5 of this form;
- or
- The body or authority empowered to accept lodgement of claims is different from the person/body indicated in points 2.3 or 2.5 of this form. Its data are the following:
- 3.1. Name (to be filled in only if the body or authority empowered to accept the lodgement is neither the court mentioned in point 2.3 nor the insolvency practitioner mentioned in point 2.5 of this form)**:
- 3.2. Address (to be filled in only if the body or authority empowered to accept the lodgement is neither the court mentioned in point 2.3 nor the insolvency practitioner mentioned in point 2.5 of this form)**:
- 3.2.1. Street and number/PO box:
- 3.2.2. Place and postal code:
- 3.2.3. Country:
- 3.3. Telephone:
- 3.4. E-mail :
4. MEANS OF COMMUNICATION BY WHICH CLAIMS MAY BE SUBMITTED*:
- by post (to the postal address indicated under point 3)
- only by registered mail
- or
- by telefax (to the following fax number):
.....
- or
- by e-mail (to the following e-mail address): **northvolt@ackordscentralen.se**.....

Points marked with *: the provision of information is mandatory.

Points marked with **: the provision of information is mandatory subject to a condition.

Point without any specific marking: the provision of information is facultative/optional.

only in compliance with the following technical standard (please specify):
or

Other (please, specify):

5. TIME LIMITS FOR LODGING CLAIMS (TO BE FILLED IN IF THERE ARE ANY)**:

claims shall be lodged at the latest: **The time limit will be announced later.**

or

reference to the criteria for calculating that time limit:.....

6. CONSEQUENCES OF FAILURE TO SUBMIT CLAIMS WITHIN THE TIME PERIOD INDICATED IN POINT 5.*:

You will have to bear any additional costs associated with late submission.

You will be precluded from participating in distributions (interim or final) occurring before submission (or admission) of your claim.

You will lose your right to vote in any decision making process or at meetings of creditors occurring before the submission of your claim.

You will be required to file an individual petition to the court for admission of your claim.

The debt based on your claim will be regarded as extinguished in the context of the proceedings.

Your claim may not be taken into account in the proceedings.

Your secured or preferential rights associated to the claim will be waived.

Other (please, specify):

7. OTHER CONDITIONS TO BE MET WHEN LODGING YOUR CLAIM:

The law applicable to the insolvency proceedings requires that the amount of the claim (point 6.1.8 of the standard form “lodgement of claims”) and the costs arising from the assertion of that claim (point 6.4.3 of the standard form “lodgement of claims”) are indicated in the currency of the Member State where insolvency proceedings have been opened. This currency is the following:

- Euro (EUR) Bulgarian lev (BGN) Czech koruna (CZK) Croatian kuna (HRK) Hungarian forint (HUF) Polish zloty (PLN) Romanian leu (RON) Swedish krona (SEK) United Kingdom pound (GBP)

Points marked with *: the provision of information is mandatory.

Points marked with **: the provision of information is mandatory subject to a condition.

Point without any specific marking: the provision of information is facultative/optional.

- Other (please, specify):
8. OBLIGATION OF CREDITORS WHOSE CLAIMS ARE PREFERENTIAL OR SECURED *IN REM* *:
- You must expressly indicate the specific nature of the claim in the lodgement of claims, or
 - you need to lodge your claims, or
 - you do not need to lodge your claims, or
 - you need to lodge your claims only for the portion which is not covered by the value of the security or of the priority; or
 - you must indicate the amount up to which the claims are probably secured]
 - other (please, specify):
9. LOWER RANKING CLAIMS:
- Lower ranking and subordinate claims shall be lodged only if expressly requested by the insolvency court.
10. FURTHER INFORMATION WHICH MAY BE RELEVANT TO THE CREDITOR:

Points marked with *: the provision of information is mandatory.

Points marked with **: the provision of information is mandatory subject to a condition.

Point without any specific marking: the provision of information is facultative/optional.

SECTION III

Date and signature

This notice is given by:

Name: **Mikael Kubu**

In the capacity of

- the court having jurisdiction over the insolvency proceedings
- the insolvency practitioner appointed to the insolvency proceedings

Done at **Stockholm**..... date **14 mars 2025**.....

Signature and/or stamp
